

DHYAANI INC

Date: 21/08/2024

To,
General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

SUB: OUTCOME OF THE MEETING OF THE RIGHTS ISSUE COMMITTEE OF DHYAANI TRADEVENTURES LIMITED (THE COMPANY)

REF.: BSE SCRIP CODE – 543516 | DHYAANITR

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to board meeting outcome dated 28th February, 2024, for issuing of shares on right basis (the "Rights Issue"), we wish to inform you that the Rights Issue Committee of the Board of Directors of the Company, at its meeting held today has inter alia considered and approved the following terms of the Rights Issue:

- Instrument:** Fully paid-up Equity Shares of face value of Rs.10/- each.
- Total number of Equity Shares and Rights Issue size:** 1,27,68,000 Equity Shares of face value of Rs. 10/- each, for premium at Rs. 13/- per equity share for an aggregate amount not exceeding Rs. 30,00,00,000/-
- Right Issue Terms of Payment:**

Particulars	Face Value (₹)	Premium (₹)	Total (₹)
Amount Payable per Rights Equity Share	10	13	23
Total			

- Record Date:** Friday, 23rd August, 2024
- Rights Entitlements for Fully Paid Up Equity Shares of Rs. 10/-:** We wish to inform you that the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN of such Rights Entitlement is **INEOK5F20014**.

We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.
- Rights entitlement ratio:** Three (3) right equity share(s) for every One (1) fully paid-up Equity Share held by the eligible shareholders as on the Record Date.
- Opening & Closing Date of the Right Issue:**
Rights Issue Opening Date: Thursday, September 05, 2024
Rights Issue Closing Date: Saturday, September 14, 2024

DHYAANI TRADEVENTURES LIMITED (Formerly known as Dhyaani Tile and Marblez Limited)

420 Time Square Arcade Opp Rambaug Nr Rajiv Plaza Thaltej-Shilaj Road, Thaltej, Ahmedabad, 380059, Gujarat, INCIN: U51900GJ2014PLC081004 | cs@dhyaaniinc.com | 079-35334673 | dhyaaniinc.com

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8. Other terms of the Rights Issue (including renunciation): To be included in the Letter of Offer to be filed by the Company to BSE Limited.

The meeting of the Rights Issue Committee commenced at 10.00 AM and completed at 12.20 PM.

We request you to take the aforesaid on records.

Thanking You,

**For, DHYAANI TRADEVENTURES LIMITED
(Formerly known as Dhyaani Tile and Marblez Limited)**

**CHINTAN NAYAN BHAI RAJYAGURU
MANAGING DIRECTOR
DIN: 08091654**

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